

THE EUROPEAN BUSINESS ANGEL LANDSCAPE AND CONNECTING WITH IT

8 OCTOBER - EU4DIGITAL

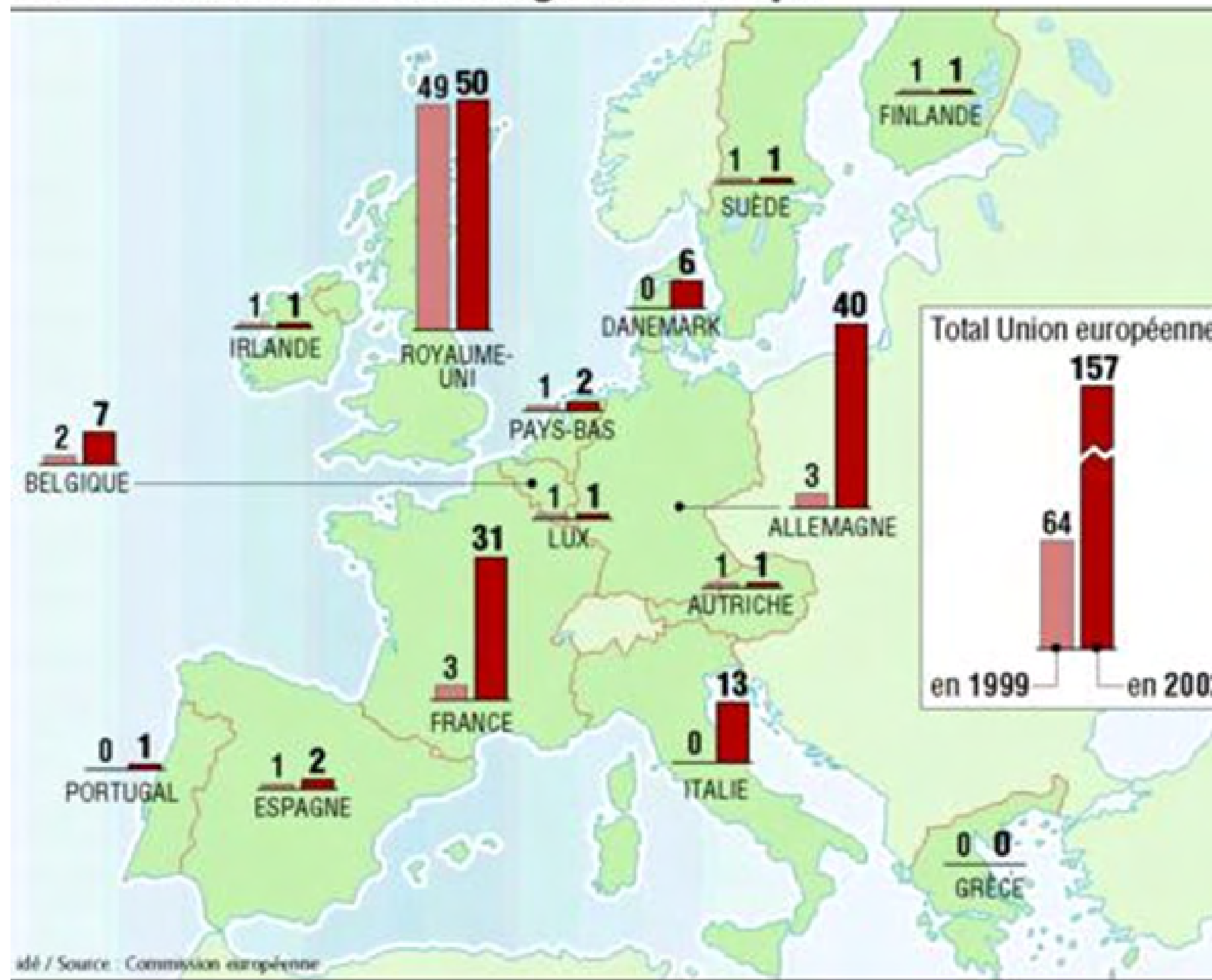
WHO WE ARE

Established in 1999 by a group of pioneer angel networks in Europe with the collaboration of the European Commission and EURADA, EBAN is the unique European federation of national and regional business angel networks throughout Europe.



**EBAN IS
EUROPE'S
LEADING
EARLY STAGE
INVESTOR
NETWORK**

Les réseaux de business angels en Europe



EUROPE AT A GLANCE

VISIBLE MARKET
745 Million Euros
(+2.44%)

ANGEL POPULATION

34,500

ANGEL NETWORKS

482

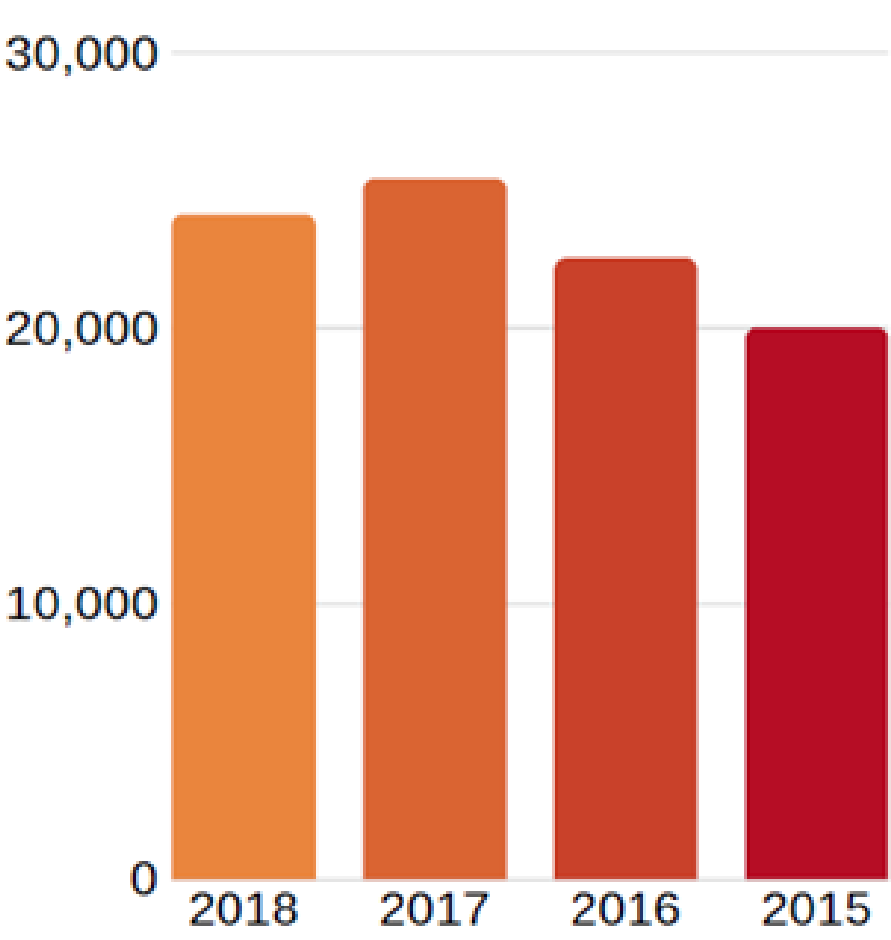
STARTUPS INVESTED

3,720

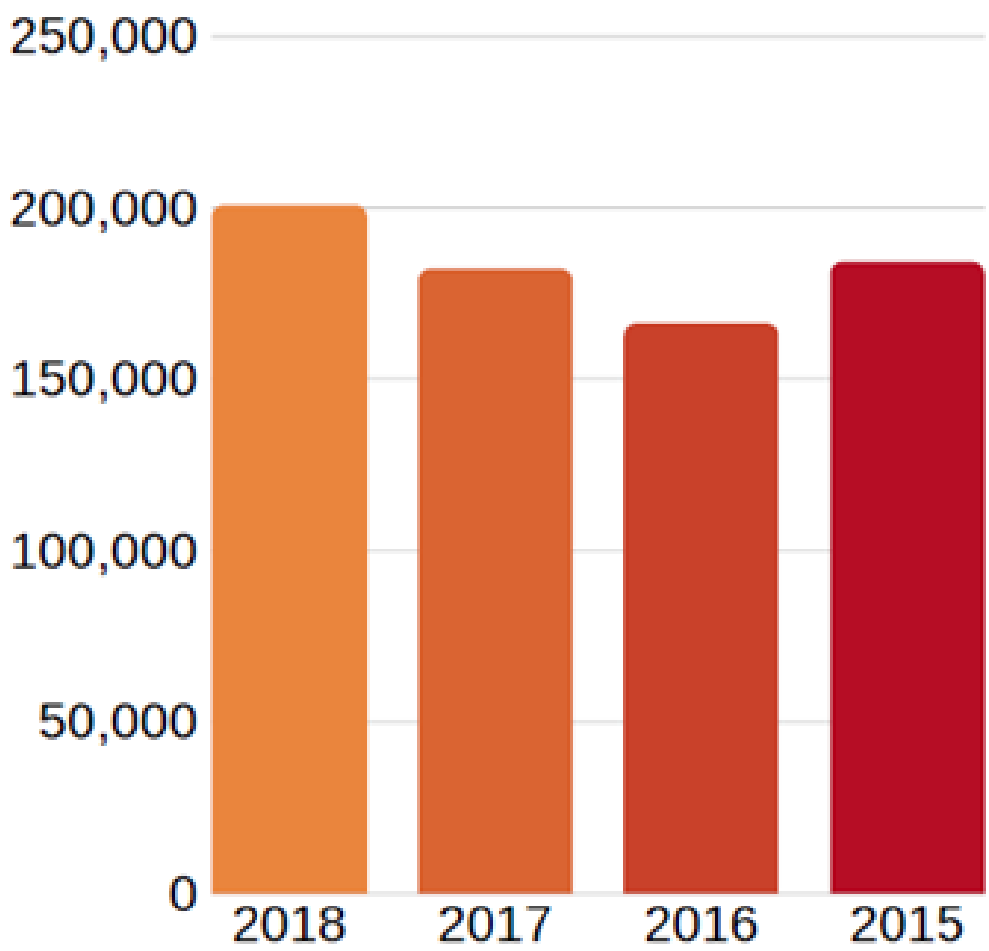


AVERAGE INVESTMENT STATISTICS

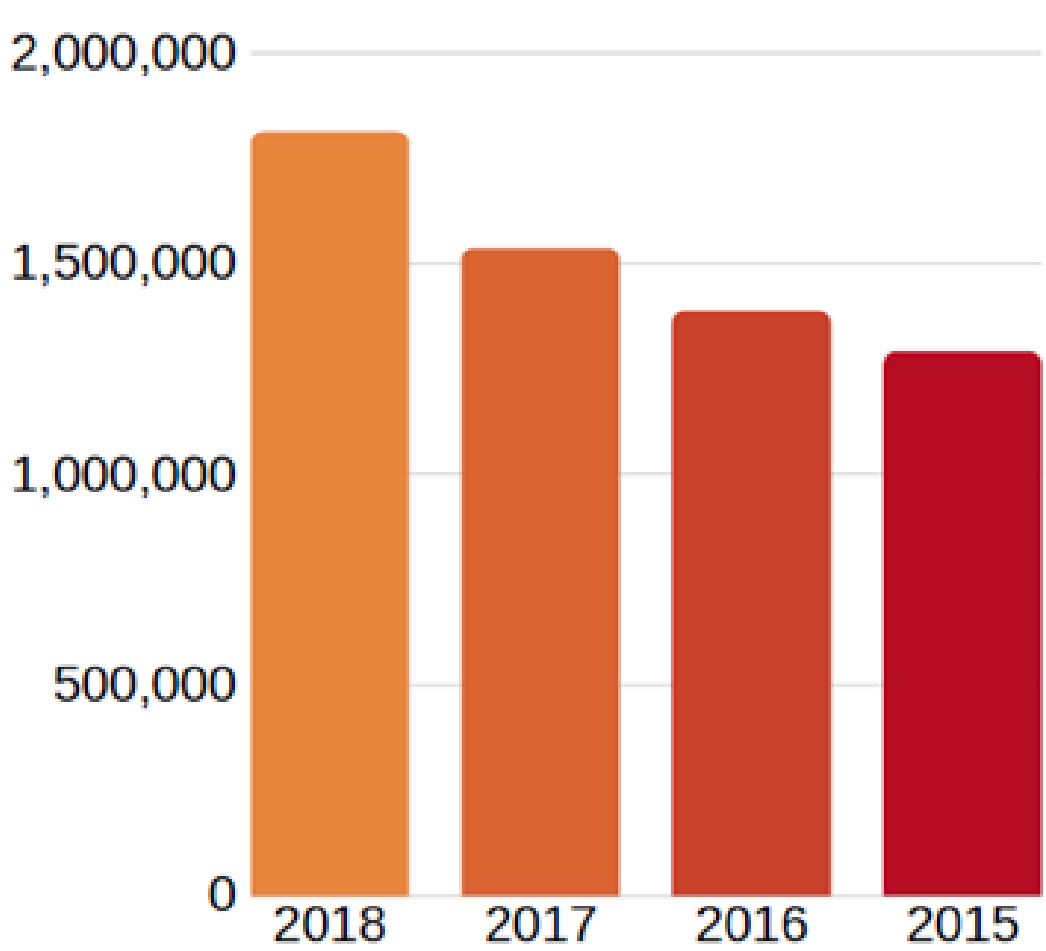
AVERAGE INVESTMENT
PER BA
24,100 EUROS



AVERAGE INVESTMENT
PER COMPANY
200,600 EUROS



AVERAGE INVESTMENT
PER BAN
1,812,000 EUROS



WHAT WE DO



STANDARD SETTING

PROFESSIONAL
STANDARDS

TRAINING

CERTIFICATION



SUPPORTER

CROSS-BORDER
SYNDICATION
SUPPORT

CO-INVESTMENT
SUPPORT

ENSURES
REPRESENTATION
IN FRONT OF
INDUSTRY
STAKEHOLDERS



RESEARCH

RESEARCH
WITH PEERS

RESEARCH
PUBLICATIONS

MARKET
STATISTICS



ECO-SYSTEM BUILDER & CONNECTOR

CREATING
DIALOGUE

IMPROVING
WORKING
ENVIRONMENT

NETWORKING

CONNECTING
COMMUNITIES

CAPACITY
BUILDING



ADVOCATE

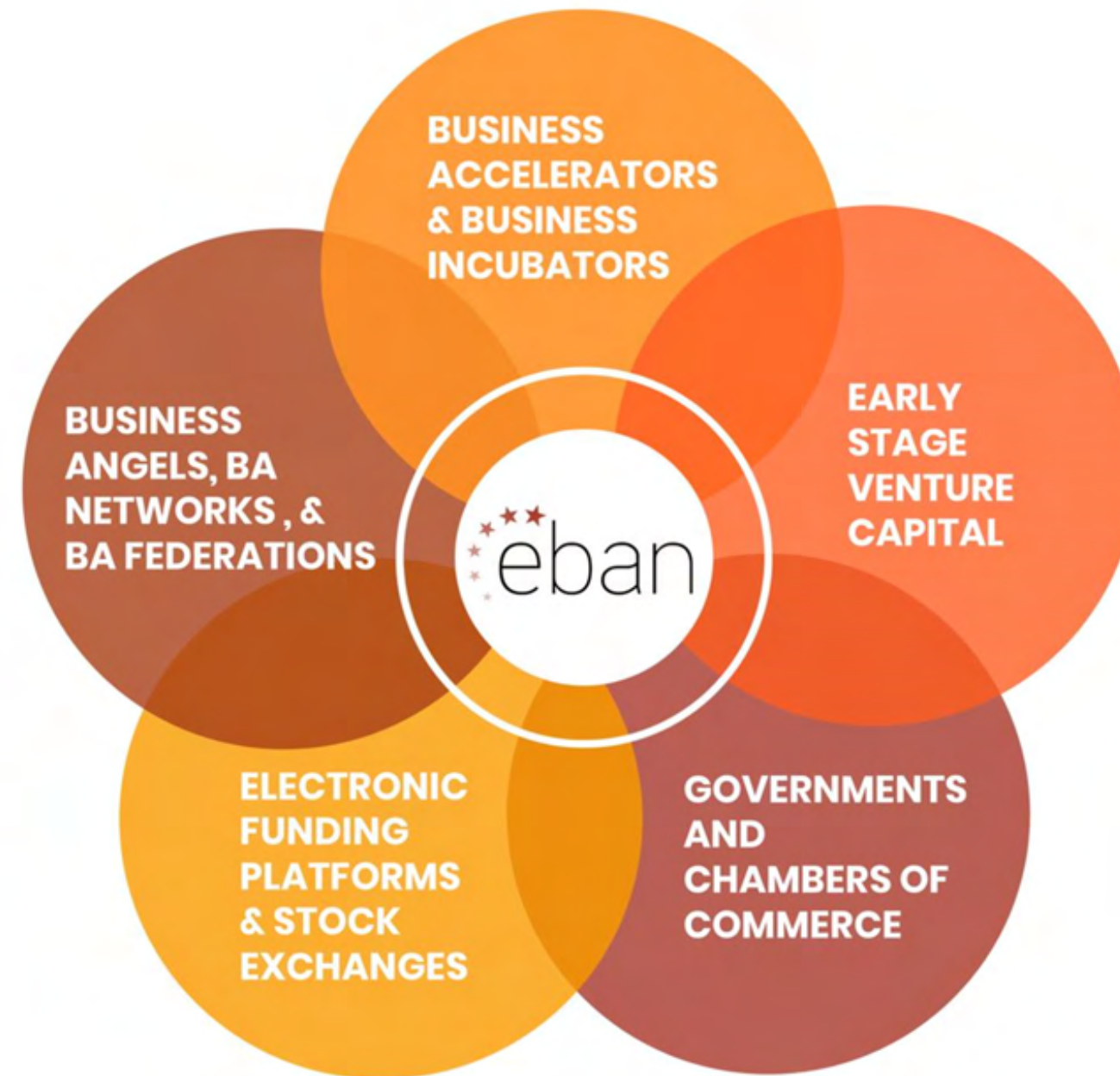
ADVOCACY

RAISING
AWARENESS

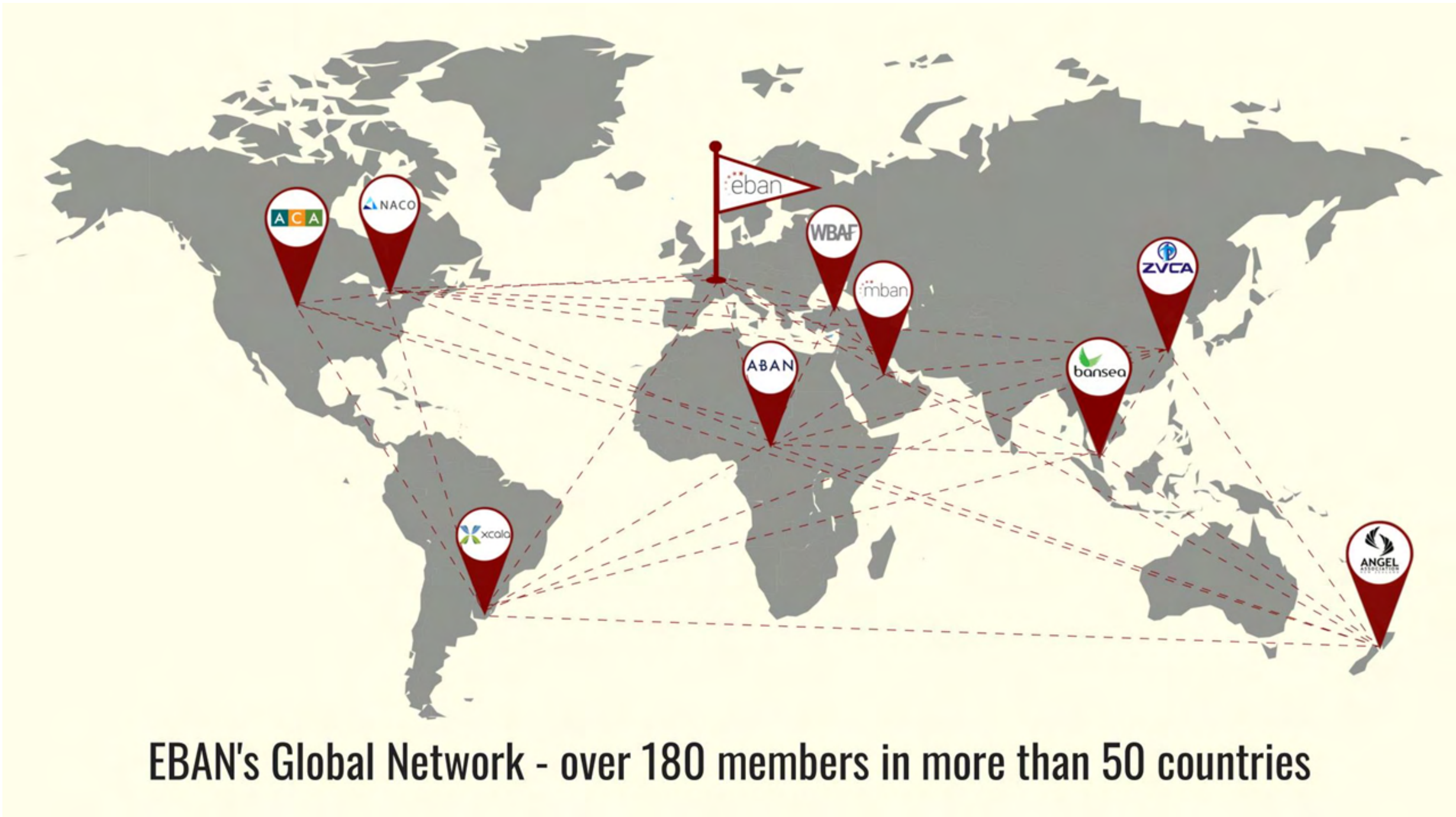
POLICY
REFORM

EBAN'S NETWORK

**WE CONNECT AND
SUPPORT
BUSINESS ANGELS,
EARLY STAGE INVESTORS,
ENTREPRENEURS
AND CORPORATES
THROUGHOUT THE WORLD**



EBAN'S GLOBAL NETWORK



EBAN PARTNERS

EBAN ANNUAL & EVENT SPONSORS



EBAN GOLD MEMBERS



PARTNERSHIPS WITH ANGEL ASSOCIATIONS



CONNECTING THE EARLY STAGE ECOSYSTEM, SHARING KNOWLEDGE AND BEST PRACTICES

EBAN EVENTS:

2020 EUROPEAN ANGEL
INVESTMENT SUMMIT

28-29 October | Online

#EAIS2020



**European
Investment
Project Portal**
The EU matchmaking portal



**enterprise
europe
network**
Business Support on Your Doorstep

CONNECTING THE EARLY STAGE ECOSYSTEM, SHARING KNOWLEDGE AND BEST PRACTICES

EBAN EVENTS:



CONNECTING THE EARLY STAGE ECOSYSTEM, SHARING KNOWLEDGE AND BEST PRACTICES

PARTNER EVENTS:



CONNECTING THE EARLY STAGE ECOSYSTEM, SHARING KNOWLEDGE AND BEST PRACTICES

EBAN COMMUNITIES

eban *Impact*

eban *Space*

eban *CEE*

eban *Energy*

eban *BAN Manager
Community*

e-*X*celerator

CONNECTING THE EARLY STAGE ECOSYSTEM, SHARING KNOWLEDGE AND BEST PRACTICES

EBAN COMMUNITIES:



- STRONG PRESENCE AT EBAN HELSINKI 2019 WITH MULTIPLE PANELS AND WORKSHOPS
- TECH FOR GOOD FORUM AND IMPACT FOCUSED SESSIONS AT EAIS 2019
- 1ST ANNUAL EUROPEAN IMPACT INVESTING SURVEY 2020 #EIS2020



ALVAREZ DE LARA JUAN

CO-CHAIRMAN OF EBAN IMPACT,
EBAN BOARD MEMBER & CEO OF
SEED&CLICK



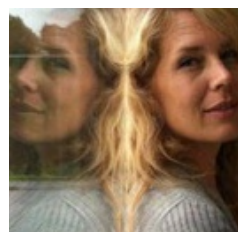
VAN DIJK DAVID

ABAN DIRECTOR GENERAL



JORMALAINEN JANNE

CHAIRMAN EMERITUS OF
FINNISH BUSINESS ANGELS
NETWORK



PAHLSON-MOLLER HEDDA

MANAGING PARTNER
AT TIIME



SEVRAIN CÉCILE

PROGRAM OFFICER OF EBAN IMPACT
& CO-FOUNDER AT TIIME



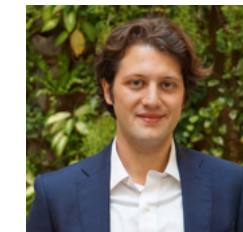
BLOM MARTIJN

CO-CHAIRMAN OF EBAN IMPACT &
SENIOR INVESTMENT RELATIONS
MANAGER AT HIVOS IMPACT
INVESTMENTS



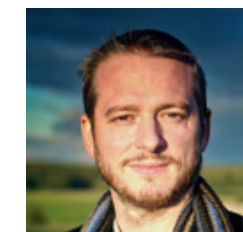
HELLERANTA MERI

BOARD MEMBER AT NFBAN



LOSSO JACOPO

EBAN DIRECTOR OF SECRETARIAT



PETERS STEPHAN

MANAGING DIRECTOR AT
SANZARU



VAN VELDHUISEN GERT

CEO AT BID NETWORK

CONNECTING THE EARLY STAGE ECOSYSTEM, SHARING KNOWLEDGE AND BEST PRACTICES

EBAN COMMUNITIES:



- CEE UNLIMITED - 8 EVENTS IN 8 DIFFERENT EUROPEAN COUNTRIES
- CEE INVESTOR DAY 2019
- “FROM CEE WITH LOVE” PANEL AT EBAN HELSINKI 2019



DROBNAK BRANKO
CEE COMMUNITY PRESIDENT AND
PRESIDENT OF BUSINESS ANGELS
OF SLOVENIA



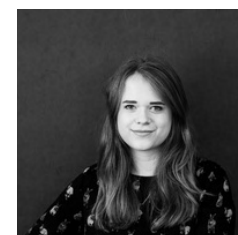
STETNER DAVORIN
CEE COMMUNITY PRESIDENT
EMERITUS AND PRESIDENT OF
CRANE



KETIKIDIS PANAYIOTIS
EBAN BOARD MEMBER, CEE
COMMUNITY VICE PRESIDENT
AND CO-FOUNDER OF HEBAN



KAROLYI ANTAL
CEE COMMUNITY VICE PRESIDENT
AND PRESIDENT OF THE
HUNGARIAN BUSINESS ANGEL
NETWORK



FASSL LISA
MANAGING DIRECTOR OF AUSTRIAN
ANGEL INVESTORS ASSOCIATION
AND CEE PROGRAM COORDINATOR

CONNECTING THE EARLY STAGE ECOSYSTEM, SHARING KNOWLEDGE AND BEST PRACTICES

EBAN COMMUNITIES:



- 3 YEAR ANNIVERSARY WITH MORE THAN €30 MILLION MOBILIZED IN NEW SPACE INVESTMENT
- NEW SPACE FOR EUROPE PANEL AT EBAN HELSINKI 2019
- PARTICIPATION IN THE SPACE INVESTMENT SUMMIT IN LUXEMBOURG
- SPACE ACADEMIES IN HELSINKI JUNE 2019 AND BREMEN NOVEMBER 2019



TESTA FABRICE

EBAN SPACE CHAIRMAN, CO-
CHAIRMAN LUXEMBOURG
SPACE TECH ANGELS



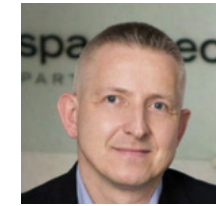
BOGGETT MARK

CEO OF SERAPHIM CAPITAL



FRICKE ULI

CEO OF FUNDER NATION



HORN RAINER

MANAGING PARTNER AT
SPACETEC CAPITAL



LATTES PHILIPPE

DEPUTY DIRECTOR FOR SPACE
AEROSPACE VALLEY



RECKIE STEPHAN

CEO AT ANGELUS FUNDING



SALZGEBER FRANK

PRIVATE ANGEL INVESTOR, HEAD OF
TECHNOLOGY TRANSFER AND BUSINESS
INCUBATION PROGRAMME OFFICE AT
ESA



CLARKE ANTHONY

EBAN SPACE CHAIRMAN EMERITUS,
EBAN PRESIDENT EMERITUS &
MD AT UK SPACE TECH ANGELS



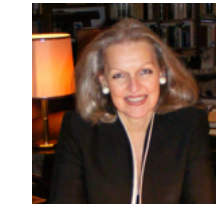
DIAZ LLUC

INNOVATION AND VENTURES
OFFICER AT ESA



FYKSEN TOR

BOARD MEMBER AT
LUXEMBOURG BUSINESS
ANGELS NETWORK



JOHNSON CANDACE

SERIAL SPACE ENTREPRENEUR
& INVESTOR EBAN PRESIDENT
EMERITUS



LUGOWSKI ROBERT

MANAGING PARTNER
COBINANGELS



REMMELG IVO

VENTURE PARTNER AT
SUPERHEROCAPITAL

CONNECTING THE EARLY STAGE ECOSYSTEM, SHARING KNOWLEDGE AND BEST PRACTICES

EBAN COMMUNITIES:



- 5 BAN MANAGER WORKSHOPS AT EBAN HELSINKI 2019
- BAN MANAGER TALKS AT EAIS 2019
- MONTHLY CALLS AND SLACK GROUP
- 1 WEBINAR ON EBAN'S NEW STATISTICS PUBLICATION
- 1 LIVING ROOM TALK ON RUNNING AN ANGEL NETWORK DURING COVID-19



CONNECTING THE EARLY STAGE ECOSYSTEM, SHARING KNOWLEDGE AND BEST PRACTICES

EBAN COMMUNITIES:



- HEALTH FORUM AT EAIS 2019
- WEBINAR ON INVESTING IN BIOTECHNOLOGY STARTUPS
- PARTICIPATION AS JURY IN THE JOINT EBAN/EIC SCALEUP OF THE MONTH WEBINAR



BJARKBY CHRISTINE

SENIOR ADVISOR AT LINC'S AND
EBAN BOARD MEMBER



HALA MARIA

BUSINESS ANGEL &
ENTREPRENEURSHIP
CONSULTANT



LINDBLOM ANDREAS

FOUNDING PARTNER AND CEO AT
SCIETY



MORNINGSTAR KEVIN

VENTURE PARTNER AT ROCKIES
IMPACT FUND



ÖHRN IRIS

INVESTMENT ADVISOR FOR LIFE
SCIENCE AT BUSINESS REGION
GÖTEBORG



ROECKER STEPHANE

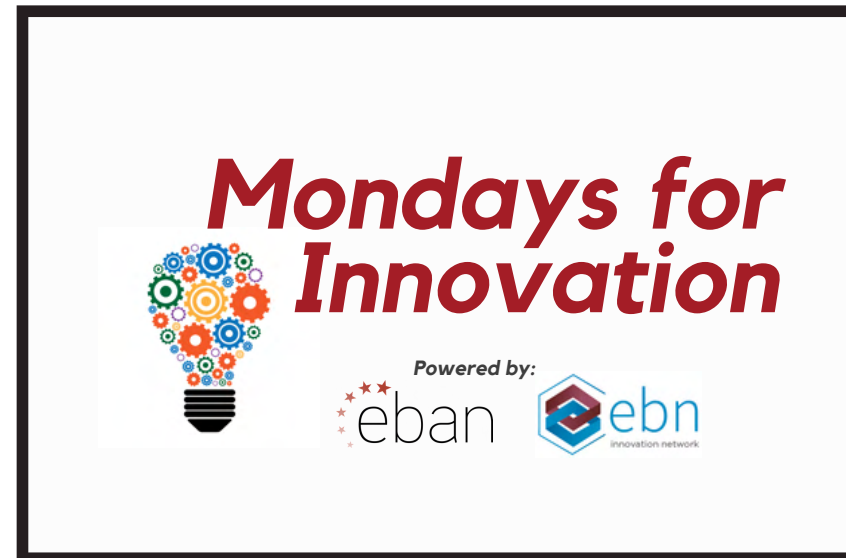
SEED INVESTOR, NON-EXECUTIVE
DIRECTOR

CONNECTING THE EARLY STAGE ECOSYSTEM, SHARING KNOWLEDGE AND BEST PRACTICES

31 EBAN WEBINARS ORGANISED:



10 LIVING ROOM TALKS



2 MONDAYS FOR INNOVATION



6 SPACE LIVE TALKS



5 SPACEUP PROJECT WEBINARS



3 SCALEUP OF THE MONTH WEBINARS



5 EBAN COMMUNITIES WEBINARS

TRAINING AND PROFESSIONALISING EARLY STAGE INVESTORS AND ENTREPRENEURS

The EBAN Institute



eban
Institute

*Grow Your
Wings*

with the

eban Institute

www.ebaninstitute.org

TRAINING AND PROFESSIONALISING EARLY STAGE INVESTORS AND ENTREPRENEURS

RISING TIDE EUROPE



RISING TIDE EUROPE 1:

LAUNCH DATE: JANUARY 2016

CAPITAL RAISED: > €1M

ROUNDS INVESTED: 14

RISING TIDE EUROPE 2:

LAUNCH DATE: APRIL 2017

CAPITAL RAISED: > €1.1M

ROUNDS INVESTED: 8

RISING TIDE EUROPE 3:

THE SUCCESS OF RISING TIDE EUROPE 1 & 2 GAVE WAY TO
THE LAUNCH
OF RISING TIDE EUROPE 3 IN 2018/2019

TRAINING AND PROFESSIONALISING EARLY STAGE INVESTORS AND ENTREPRENEURS

EDUCATION FOR ENTREPRENEURS



**HELSINKI SPACE
ACADEMY
JUNE 2019**



**DLT4ALL
BLOCKCHAIN
INNOVATION
WORKSHOP COMO
DECEMBER 2019**



**THE NEXT SOCIETY
INNOVATORS
ACADEMY
BARCELONA
OCTOBER 2019**



**AGTECH7 MEETING
NOVI SAD
FEBRUARY 2020**

EBAN'S RESPONSE TO COVID-19

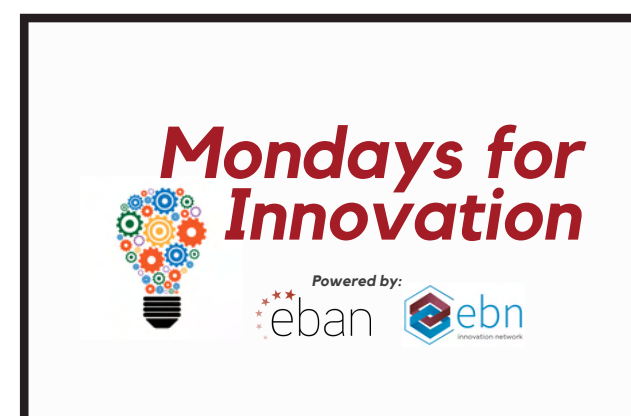
✓ CALL TO THE EU AND MEMBER STATES TO PROVIDE LIQUIDITY IN SUPPORT OF STARTUPS AND INNOVATORS

✓ INSIGHTS FROM EBAN PRESIDENT AND BOARD ON HOW TO MANAGE THE COVID-19 CRISIS

✓ JOINT STATEMENT WITH EBN AND IASP ON IMPORTANCE OF STARTUPS IN EU'S PLAN FOR RECOVERY FROM COVID-19

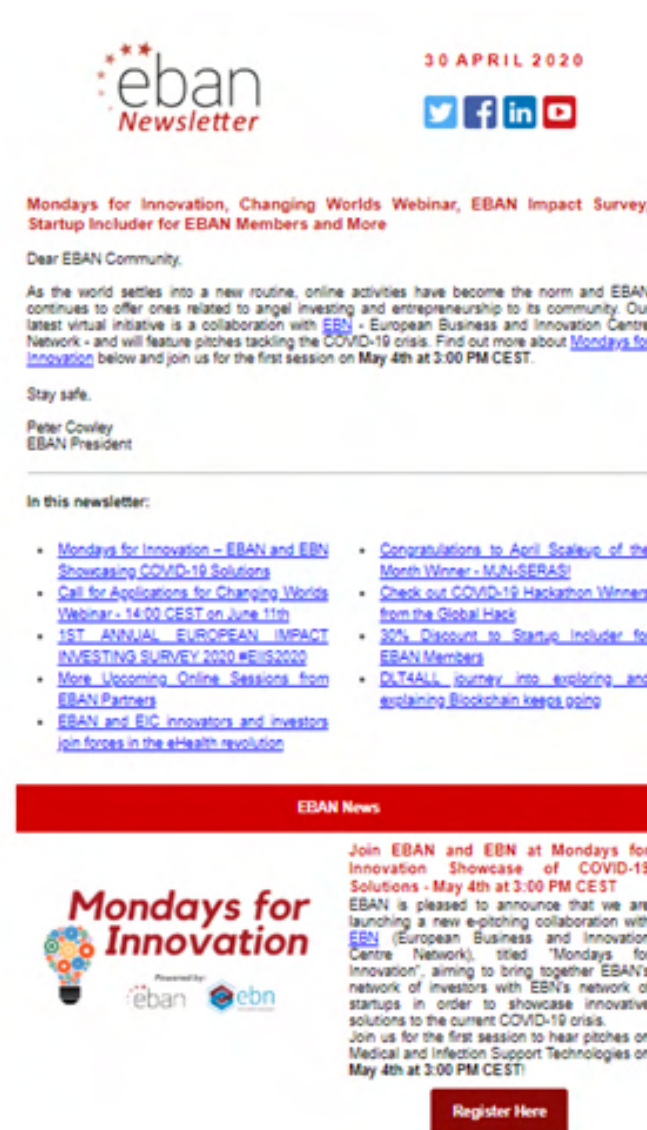
✓ PARTNERSHIPS WITH ONLINE EVENTS

✓ 24 ONLINE SESSIONS ORGANISED DURING MARCH-MAY 2020

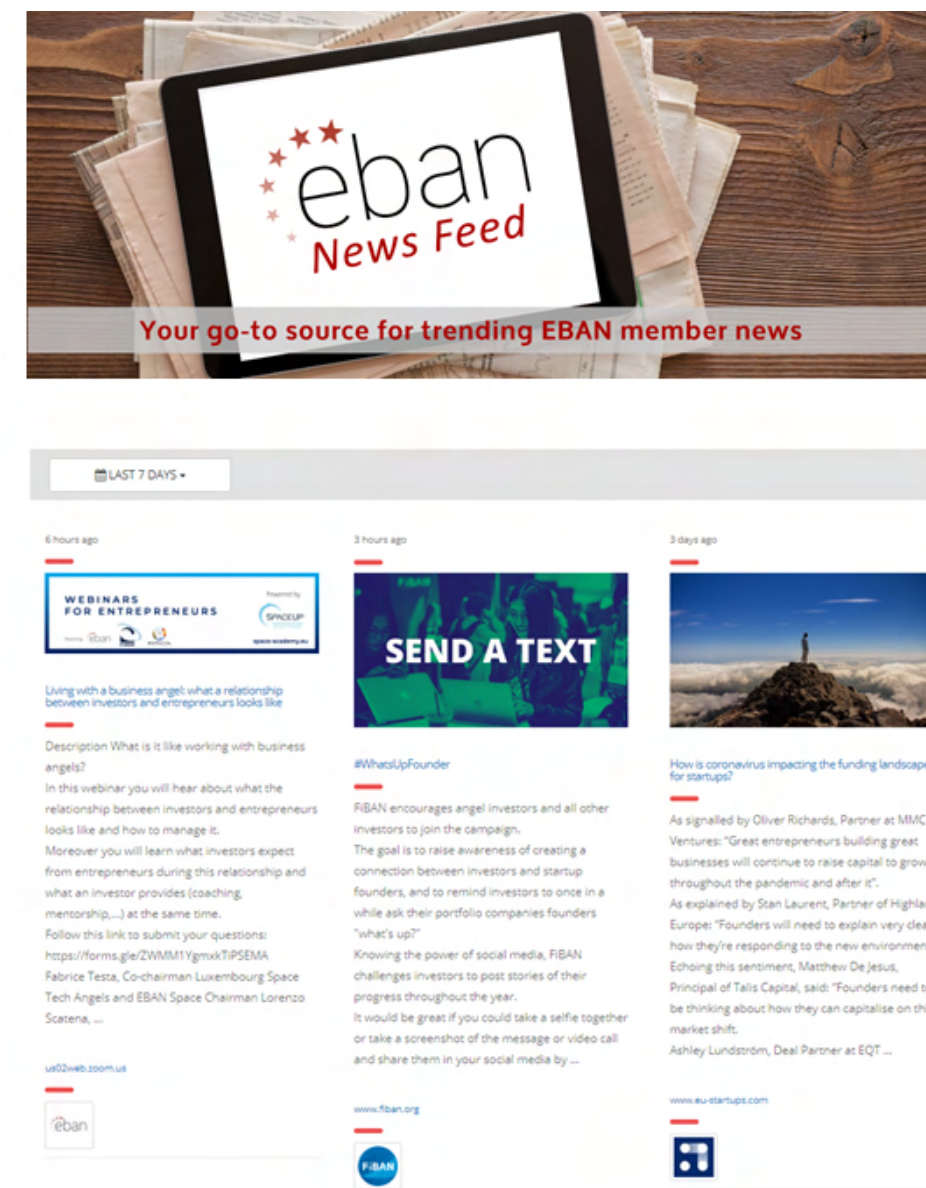


RAISING AWARENESS

EBAN NEWSLETTERS



EBAN NEWS FEED



SUPPORTING AND PROMOTING SCALEUPS



SCALEUP OF THE MONTH WINNERS:



**EBAN/EIC EHEALTH
SCALEUP OF THE MONTH
APRIL 2020**



**EBAN/EIC CYBERSECURITY
SCALEUP OF THE
MONTH JANUARY
2020 CO-WINNER**



**EBAN/EIC CYBERSECURITY
SCALEUP OF THE
MONTH JANUARY
2020 CO-WINNER**



**SEPTEMBER 2019
SCALEUP
OF THE MONTH**

SUPPORTING AND PROMOTING SCALEUPS

PARTNERSHIP WITH AMAZON WEB SERVICES AWS ACTIVATE

The logo for AWS Activate, featuring the word "aws" in a dark blue font with a yellow curved arrow underneath it, followed by the word "activate" in a lighter blue font.

\$10,000 IN AWS PROMOTIONAL CREDIT VALID FOR 2 YEARS



1 YEAR OF AWS BUSINESS SUPPORT



80 CREDITS FOR SELF-PACED LABS

MORE THAN 70 STARTUPS HAVE TAKEN ADVANTAGE OF THIS OPPORTUNITY THROUGH EBAN

RESEARCH



EBAN 2018 STATISTICS
COMPENDIUM



2018 CO-INVESTMENT
COMPENDIUM



COMPENDIUM OF FISCAL INCENTIVES
TAX OUTLOOK IN EUROPE
BUSINESS ANGELS PERSPECTIVE 2018

EBAN 2018
FISCAL INCENTIVES
COMPENDIUM



ATOMICO THE STATE OF
EUROPEAN TECH
REPORT

RESEARCH



Capital Markets Union

Key Performance Indicators
Second Edition

October 2019

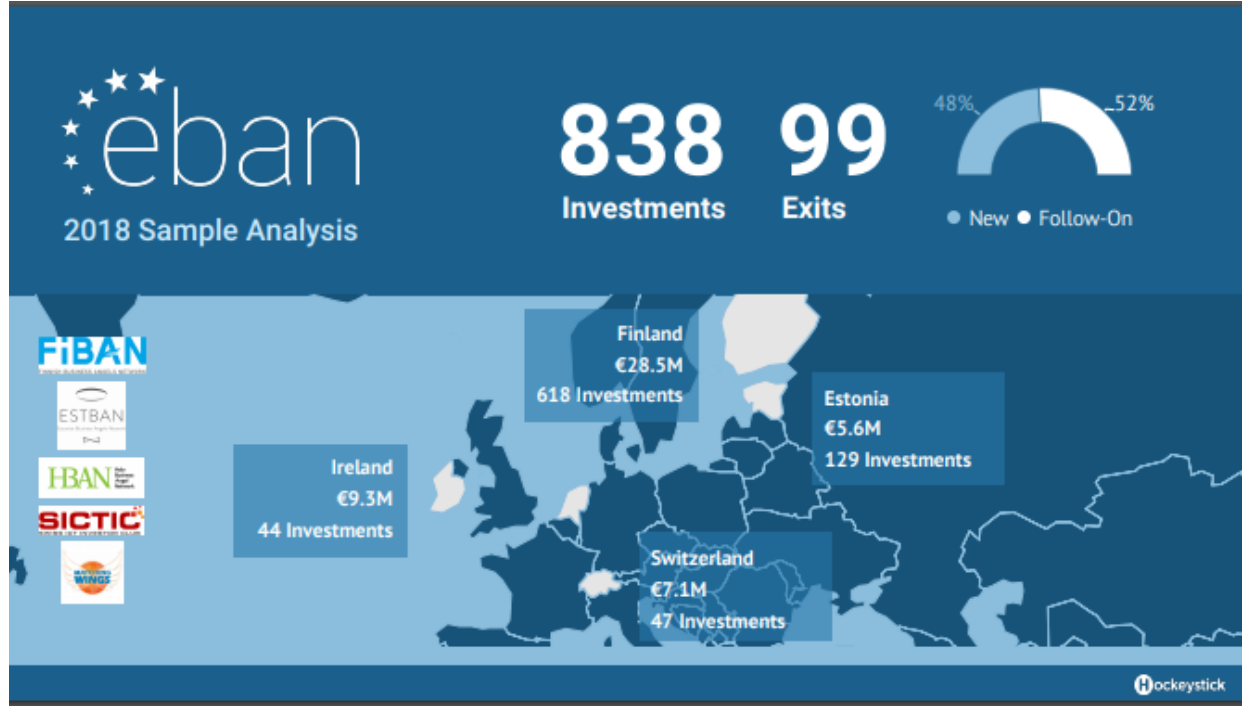


**AFME
CAPITAL MARKETS
UNION KEY
PERFORMANCE
INDICATORS REPORT**



Peter Cowley, EBAN President and Luigi Amati, BAE Chairman
Brussels, 26 November - EBAN European Angel Investment Summit

EBAN-BAE BAROMETER



PILOT EBAN-HOCKEYSTICK REPORT

**NEWLY CREATED: EBAN
DATA COMMITTEE**

RESEARCH

KNOWLEDGE CENTER



EBAN
Publications


7.45 B TOTAL AMOUNT INVE
BY BUSINESS ANGEL

The image shows a map of Europe with a red overlay. The text 'EBAN Publications' is centered. Below it, '7.45 B' is written in large orange letters, followed by 'TOTAL AMOUNT INVE' and 'BY BUSINESS ANGEL' in smaller orange letters.




Guides on Angel
Investing

The image shows two people sitting at a table with a laptop, looking at a document. The text 'Guides on Angel Investing' is centered in white.



EBAN Webinars

The image shows a person's hands typing on a laptop keyboard. A smartphone and a small plant are also visible on the desk. The text 'EBAN Webinars' is centered in white.



Industry Reports

The image shows a laptop screen displaying a line graph and a pie chart. A keyboard is visible in the foreground. The text 'Industry Reports' is centered in white.



Guides for
Entrepreneurs

The image shows a person standing in front of a presentation screen that says 'Welcome to EBAN Helsinki 2019'. The text 'Guides for Entrepreneurs' is centered in white.



Template
Documents
for Investors

The image shows a person's hands holding a pen over a document. The text 'Template Documents for Investors' is centered in white.

EBAN SECRETERIAT



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CHIKHLADZE KETI
OPERATIONS DIRECTOR
socialmedia@eban.org



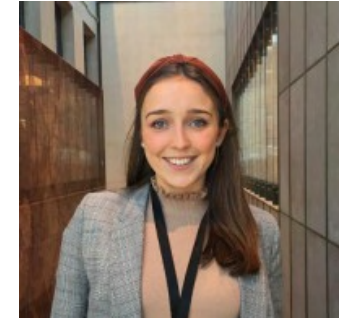
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SPACEUP PROJECT MANAGER
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MARKETING INTERN
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THANK YOU!

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